

Polish Oil and Gas Company (PGNiG SA)  
Head Office

Warsaw, October 3rd 2005

### **Current Report No. 108/2005**

Current Report No. 108/2005 The Management Board of Polskie Górnictwo Naftowe i Gazownictwo S.A. ("PGNiG") hereby announces that on 30 September 2005, it became aware that on 26 September 2005, the Registry Court for the capital city of Warsaw in Warsaw, 19th Commercial Division of the National Court Register, registered an amendment of PGNiG's Statute implemented under Resolution No. 2 of the Extraordinary Shareholders' Meeting of PGNiG held on 8 August 2005. (see current report no. 63/2005 dated 9 August 2005) Stabilization/FSA his report does not constitute an offer to sell securities nor an invitation to deliver an offer to purchase any securities. Dissemination of this report or the contents thereof outside the territory of Poland may be subject to legal restrictions. The persons who had access to this report or the content thereof are obliged to observe all of the restrictions applicable to the dissemination of documents defined in the offering prospectus outside of the territory of Poland which restrictions are fully applicable to the dissemination of this report and the contents hereof.